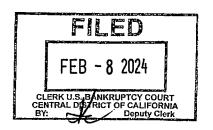
Case 2:24-bk-10934-WB Doc 1 Filed 02/08/24 Entered 02/08/24 10:09:45 Desc Main Document Page 1 of 11

Fill in this information to ide	ntify the case:	
United States Bankruptcy Cou	rt for the:	
Central District of California	_	
Case number (If known):	(State)	Chapter <u>11</u>
Odde Hamber (Ir known).		Gnapter



Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

١.	Debtor's name	NOVA-4, LLC					
•	All other names debtor used in the last 8 years						
	Include any assumed names, trade names, and doing business as names						
	Debtor's federal Employer Identification Number (EIN)	9 2 _ 1 2 1	1 1 4				
ı.	Debtor's address	Principal place of busin	ess		Mailing address, if diffe	erent from p	rincipal pla
					of business		
		458 N. DOHENY DE	RIVE, STE	E 1889	SAME		
		458 N. DOHENY DE	RIVE, STE	E 1889			
			RIVE, STE	E 1889	SAME		
	·		CA	90048	Number Street P.O. Box	CA	
		Number Street			Number Street	CA State	ZIP Code
		Number Street LOS ANGELES City	CA	90048	Number Street P.O. Box LOS ANGELES	State Ssets, if diffe	ZIP Code erent from
		LOS ANGELES City LOS ANGELES	CA	90048	Number Street P.O. Box LOS ANGELES City Location of principal a	State ssets, if diffe ness	
		Number Street LOS ANGELES City	CA	90048	Number Street P.O. Box LOS ANGELES City Location of principal a principal place of busi	State ssets, if diffe ness	
		LOS ANGELES City LOS ANGELES	CA	90048	Number Street P.O. Box LOS ANGELES City Location of principal a principal place of busi 2200 AVON STREE	State ssets, if diffe ness	

Debi	tor NOVA-4, LLC	Case number (if known)
6.	Type of debtor	☐ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) ☐ Partnership (excluding LLP) ☐ Other. Specify:
7.	Describe debtor's business	A. Check one: Health Care Business (as defined in 11 U.S.C. § 101(27A)) Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B)) Railroad (as defined in 11 U.S.C. § 101(44)) Stockbroker (as defined in 11 U.S.C. § 101(53A)) Commodity Broker (as defined in 11 U.S.C. § 101(6)) Clearing Bank (as defined in 11 U.S.C. § 781(3)) None of the above B. Check all that apply: Tax-exempt entity (as described in 26 U.S.C. § 501) Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3) Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))
8.	Under which chapter of the Bankruptcy Code is the debtor filing?	http://www.uscourts.gov/four-digit-national-association-naics-codes . — — — — — — — Check one: Chapter 7 Chapter 9
	A debtor who is a "small business debtor" must check the first subbox. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.	Chapter 11. Check all that apply: The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B). The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, and it chooses to proceed under Subchapter V of Chapter 11. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B). A plan is being filed with this petition. Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b). The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
		☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2. ☐ Chapter 12

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ebtor	NOVA-4, LLC					1	Case number (if kno	vn)		
filed	e prior bankruptcy cases by or against the debtor in the last 8 years?	☑ No ☐ Yes.	District _			When		_ Case numbe	er	
	re than 2 cases, attach a rate list.									
	any bankruptcy cases ding or being filed by a	₩ No								
busi	ness partner or an ate of the debtor?	☐ Yes.								
	ill cases. If more than 1, h a separate list.			ber, if known				-	MM / D	D /YYYY
	is the case filed in <i>thi</i> s	Check all	that appl	y:						
dist	ict?	Debto immedistric	diately pro	its domicile, eceding the d	principal plac ate of this pe	ce of letition	business, or prin or for a longer p	cipal assets in art of such 18	n this distri 30 days tha	ct for 180 days in in any other
		A ban	kruptcy c	ase concerni	ng debtor's a	ffiliate	e, general partne	r, or partnersh	nip is pend	ing in this district.
prop	ession of any real erty or personal property	☑ No ☐ Yes. A	Answer be	low for each	property that	need	ds immediate atte	ention. Attach	additional	sheets if needed.
	needs immediate ition?	; ;	It pose What i It need It inclustantiassets	es or is allege s the hazard ds to be physides perishab on (for examp or other opti	d to pose a tile? cically secured le goods or a ble, livestock, ons).	d or possets	e attention? (Cl	e weather.	or lose va	lue without curities-related
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NOVA-4, LLC Name		Case number (if know	m)
13. Debtor's estimation of available funds		for distribution to unsecured creditors. e expenses are paid, no funds will be av	ailable for distribution to unsecured creditors.
14. Estimated number of creditors	☑ 1-49 □ 50-99 □ 100-199 □ 200-999	☐ 1,000-5,000 ☐ 5,001-10,000 ☐ 10,001-25,000	☐ 25,001-50,000 ☐ 50,001-100,000 ☐ More than 100,000
15. Estimated assets	\$0-\$50,000 \$50,001-\$100,000 \$100,001-\$500,000 \$500,001-\$1 million	\$1,000,001-\$10 million \$10,000,001-\$50 million \$50,000,001-\$100 million \$100,000,001-\$500 million	\$500,000,001-\$1 billion \$1,000,000,001-\$10 billion \$10,000,000,001-\$50 billion More than \$50 billion
16. Estimated liabilities	\$0-\$50,000 \$50,001-\$100,000 \$100,001-\$500,000 \$500,001-\$1 million	☑ \$1,000,001-\$10 million ☐ \$10,000,001-\$50 million ☐ \$50,000,001-\$100 million ☐ \$100,000,001-\$500 million	\$500,000,001-\$1 billion \$1,000,000,001-\$10 billion \$10,000,000,001-\$50 billion More than \$50 billion
Request for Relief, D	eclaration, and Signature		
		tatement in connection with a bankrupto 18 U.S.C. §§ 152, 1341, 1519, and 35	
17. Declaration and signature o authorized representative o debtor		lief in accordance with the chapter of titl	e 11, United States Code, specified in this
	l have been authorized	to file this petition on behalf of the debt	Dr. ·
	I have examined the incorrect.	formation in this petition and have a rea	sonable belief that the information is true and
	I declare under penalty of p	erjury that the foregoing is true and corr	rect.
	Executed on 02/08/		
	× Allen		KIHAGI
	Signature of authorized rep		
	Title MANAGER		

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Debtor NOVA-4, LLC		Case number (# known)	
18. Signature of attorney	Signature of attorney for debtor	Date MM / DD / YYYY	
	Printed name		-
	Firm name Number Street	State ZIP Code	_
	City Contact phone	State ZIP Code Email address	_
	Bar number	State	suchts and the lea

Fill in this information to identify the case:		!	
Debtor name NOVA-4, LLC			
United States Bankruptcy Court for the: CENTRAL	District of		
Case number (If known):	(State)	•	Check if this is a amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Manufacture of the communication of the communicati	ime of creditor and complete ailling address, including zip code email address of credito contact		Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent,	Amount of unsecured claim: If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.			
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim	
1	Los Angeles Tax Collector	PO Box 54088 Los Angeles, CA 90054-0088	Trade		\$12,400.00			
2	Department of Water & Power	PO Box 30808 Los Angeles, CA 90030	Trade	- Company - Comp			\$350.00	
3	The Gas Company	SoCalGas PO BOx C Monterey Park, CA 81756	Trade				\$25. Q0	
4					Para and Arman a		• • • • • • • • • • • • • • • • • • •	
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Case 2:24-bk-10934-WB Doc 1 Filed 02/08/24 Entered 02/08/24 10:09:45 Desc Main Document Page 7 of 11

Case number (if known)_

	Name NOVA-4 LLC	Case number (if known)						
At 1/4 in agreemental, where we require an experimental and the remaining and the re	Name of creditor and complete mailing address, including zip co	Name, telephone number, de email address of creditor contact	and	(for example, trade debts, bank loans.	Indicate if claim is contingent, unliquidated, or disputed	If the claim is ful claim amount. If total claim amou	ecured claim ly unsecured, fill in claim is partially s nt and deduction of iff to calculate uns	only unsecured ecured, fill in for value of
						Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
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Debtor

Fill in this information to identify	the case:	
Debtor name NOVA-4, LLC		
United States Bankruptcy Court for the:	CENTRAL	District of CA (State)
Case number (If known):		(Oldley)

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	tor and complete ss, including zip code email address of creditor contact Name, telephone number, and email address of creditor contact (for exemple, trade debts, bank loans, professional services, and government			Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.			
		contracts)		Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim	
s Angeles Tax Nector	PO Box 54088 Los Angeles, CA 90054-0088	Trade	No contragational acts of the contragation contragation (see	\$12,400.00			
partment of Water & Power	PO Box 30808 Los Angeles, CA 90030	Trade				\$350.00	
e Gas Company	SoCalGas PO BOx C Monterey Park, CA 81756	Trade				\$25.00	
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	s Angeles Tax llector partment of Water & Power e Gas Company	Do Sa Sauda Los Angeles, CA 90054-0088 PO Box 30808 Los Angeles, CA 90030 PO Box 30808 Los Angeles, CA 90030 SoCalGas PO BOx C	Description Los Angeles, CA 90054-0088 Trade PO Box 3408 Los Angeles, CA 90030 Trade	Los Angeles, CA 90054-0088 Description of Water & Power PO Box 30808 Los Angeles, CA 90030 Description of Water & Power PO Box 30808 Los Angeles, CA 90030 Description of Water & Power PO Box 30808 Los Angeles, CA 90030 Description of Water & Power PO Box 30808 Los Angeles, CA 90030 Description of Water & Power PO Box 30808 Los Angeles, CA 90030 Description of Water & Power PO Box 30808 Los Angeles, CA 90030 Description of Water & Power PO Box 30808 Los Angeles, CA 90030 Description of Water & Power PO Box 30808 Los Angeles, CA 90030 Description of Water & Power PO Box 30808 Los Angeles, CA 90030 Description of Water & Power PO Box 30808 Los Angeles, CA 90030 Description of Water & Power PO Box 30808 Los Angeles, CA 90030 Description of Water & Power PO Box 30808 Los Angeles, CA 90030 Description of Water & Power PO Box 30808 Los Angeles, CA 90030 Description of Water & Power PO Box 30808 Los Angeles, CA 90030 Description of Water & Power PO Box 30808 Los Angeles, CA 90030 Description of Water & Power PO Box 30808 Los Angeles, CA 90030 Description of Water & Power PO Box 30808 Los Angeles, CA 90030 Description of Water & Power PO Box 30808 Los Angeles, CA 90030 Description of Water & Power PO Box 30808 Los Angeles, CA 90030 Description of Water & Power PO Box 30808 Los Angeles, CA 90030 Description of Water & Power PO Box 30808 Los Angeles, CA 90030 Description of Water & Power PO Box 30808 Los Angeles, CA 90030 Description of Water & Power PO Box 30808 Los Angeles, CA 90030 Description of Water & Power PO Box 30808 Los Angeles, CA 90030 Description of Water & Power PO Box 30808 Los Angeles, CA 90030 Description of Water & Power PO Box 30808 Los Angeles, CA 90030 Description of Water & Power PO Box 30808 Los Angeles, CA 90030 Description of Water & Power PO Box 30808 Los Angeles, CA 90030 Description of Water & Power PO Box 30808 Los Angeles, CA 90030 Description of Water & Power PO Box 30808 Los Angeles, CA 90030 Description of Water & Power PO Box 30808 Los Angeles, CA 90030 Des	PO Box 54088 Los Angeles, CA 90054-0088 Trade \$12,400.00 PO Box 30808 Los Angeles, CA 90030 Trade Gas Company SoCalGas PO Box C Trade	s Angeles Tax llector PO Box 54088 Los Angeles, CA 90054-0088 Trade \$12,400.00 PO Box 30808 Los Angeles, CA 90030 Frade Frade Setoff Trade	

	Debtor Nam NOVA-4 LLC		Case number (if known)						
	Name of creditor and complete mailing address, including zip code	contact	(for example, trade debts, bank loans, professional	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.				
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim		
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Fill in this information to identify the case:	
Debtor name NOVA-4, LLC	7
United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA	
Case number (if known)	Check if this is an amended filing
<u> </u>	
Official Form 202	
Declaration Under Penalty of Perjury for Non-Individu	ual Debtors 12/15
Designation officer remaining of resignity for item interview	12/13
An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partriorm for the schedules of assets and liabilities, any other document that requires a declaration that is not amendments of those documents. This form must state the individual's position or relationship to the deland the date. Bankruptcy Rules 1008 and 9011.	included in the document, and any
WARNING Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.	
Declaration and signature	*
I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agindividual serving as a representative of the debtor in this case.	ent of the partnership; or another
I have examined the information in the documents checked below and I have a reasonable belief that the in	formation is true and correct:
Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)	
☐ Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)	
Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
 □ Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G) □ Schedule H: Codebtors (Official Form 206H) 	
Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)	
☐ Amended Schedule	
Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and	Are Not Insiders (Official Form 204)
Other document that requires a declaration	
I declare under penalty of perjury that the foregoing is true an d correct.	
Executed on 02/08/2024	
Signature of individual signing on behalf of debtor	
Anne Kihagi Printed name	
Manager Position or relationship to debtor	

Creditor Mailing List

Stormfield Capital Funding I, LLC 200 Pequot Avenue Southport, CT 06890

Los Angeles Tax Collector PO Box 54088 Los Angeles, CA 90054-0088

Los Angeles Department of Water & Power PO Box 30808 Los Angeles, CA 90030